**Market Notice**

**Date: 14 May 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 14 May 2012 under its R100,000,000,000.00 Domestic Medium Term Note Programme.

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 65,555,745,412.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

For further information on the Notes issued please contact:

Francois Venter ESKOM HOLDINGS SOC LIMITED +27 11 8004050

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603